

Connecting Older People

Survey Summary (March 2021)



MCGARRY

intro

survey

How older people like to connect with others

A postal survey of 1,500 older people – led to 360 surveys

A 24% response rate, which is **five times** the industry average (5%)



key findings

A 24% response rate indicates AGEnda has a strong brand

99.7% of older people have either a phone or a mobile-phone; with 76% having both

Males and those aged < 80 are more likely to use a mobile, check email and have good internet access

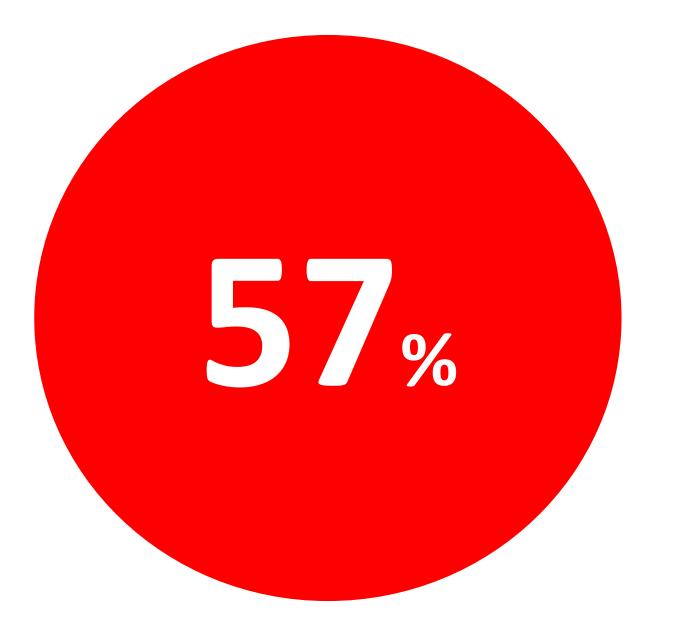
People prefer to be contacted by letter

4 in 5 people have used their mobile phone in the last 3 days; mostly for calls (90%), texts and camera (52%) 2 in 3 (63%) have an email they check weekly; (but only 1 in 3 females (35%) over 80 do)

28% of older people (and 52% of females over80) can't access the internet at home. At least1 in 8 are unable to access it anywhere

35% (rising to 56% of females over 80) don't have a computer or iPad in the house; and 39% don't have someone who can regularly help them with technology

Whilst many use the internet and apps; WhatsApp is the most popular and indicates that many older people are using technology to connect with family, friends & wider world



most older people would consider being part of an older people's group

context

wider research



UK communications market report 2019

4 in 5 households have fixed broadband connections (2 in 3 are 'superfast')

People are continuing to use more data (i.e. more internet and streaming)

More messaging is through apps (e.g. WhatsApp) than by text

Call volumes continue to decline

"39% of over 65s don't feel confident using a smartphone"

Ageuk 2020

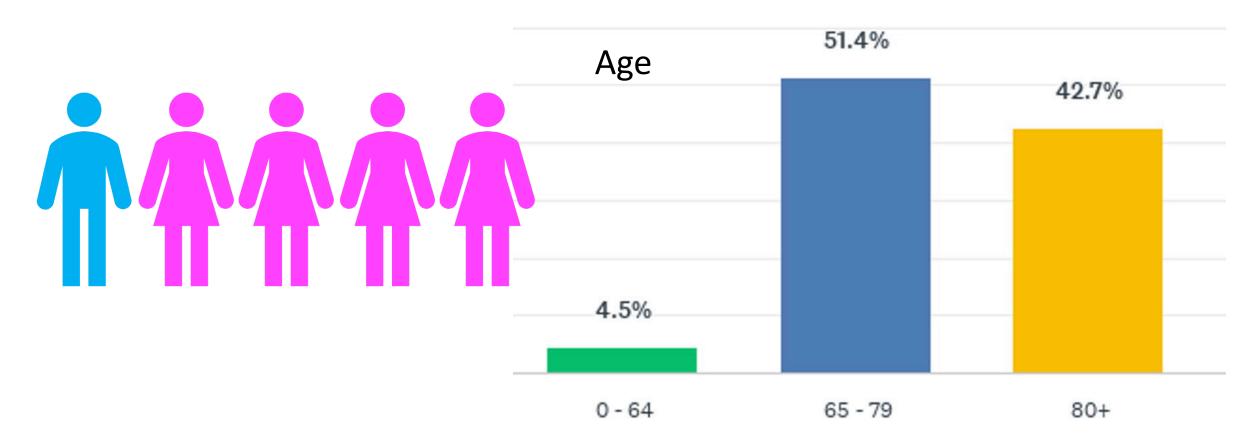


connect

survey results

survey responder profile

77% are female95% are aged over 65

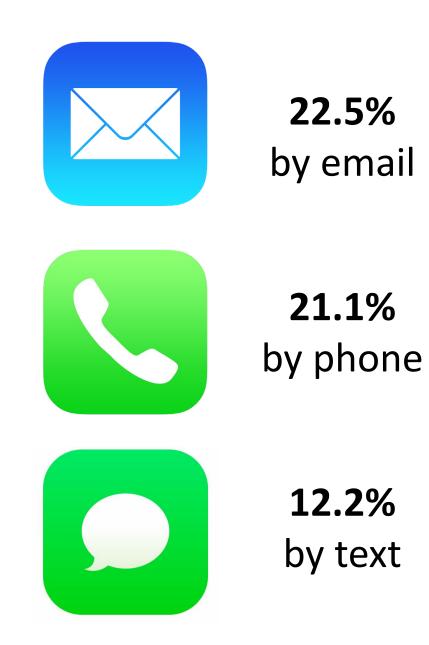


communication

how would you like to be contacted by AGEnda (tick all that apply)?



71.8% of older people would like to be contacted by letter

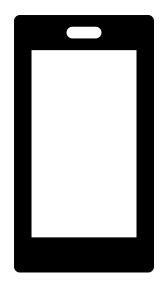


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"I find it very helpful to have such technology but need help when things go wrong"

Survey Response





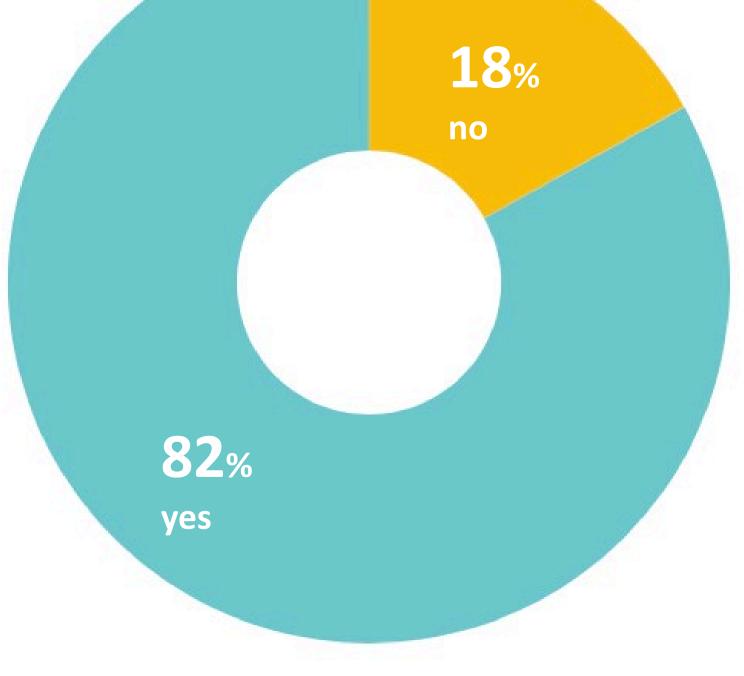
90% have a landline

87% have a mobile phone



effectively all (99.7%) of the survey respondents had a phone

3 in 4 (76.1%) had both a landline and a mobile

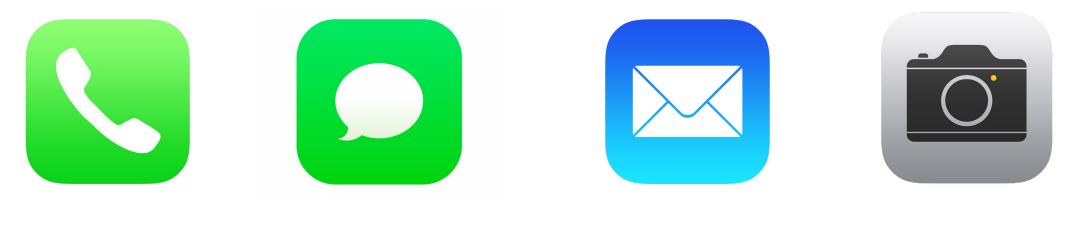


mobile usage

4 in 5 people have used their mobile phone in the last 3 days

mobile usage

9 out of 10 make phone calls4 out of 5 use text/messages3 out of 10 use emailsover half use their mobile camera



90%82%30%52%callstext/messagesemailcamera

comment on mobile usage

"I find it impossible to fully utilize my mobile phone"

"Not all older people know how to use a phone"

"Gave up on mobile phone as unable to keep up with advances in technology"

"I would like classes for mobile phones"

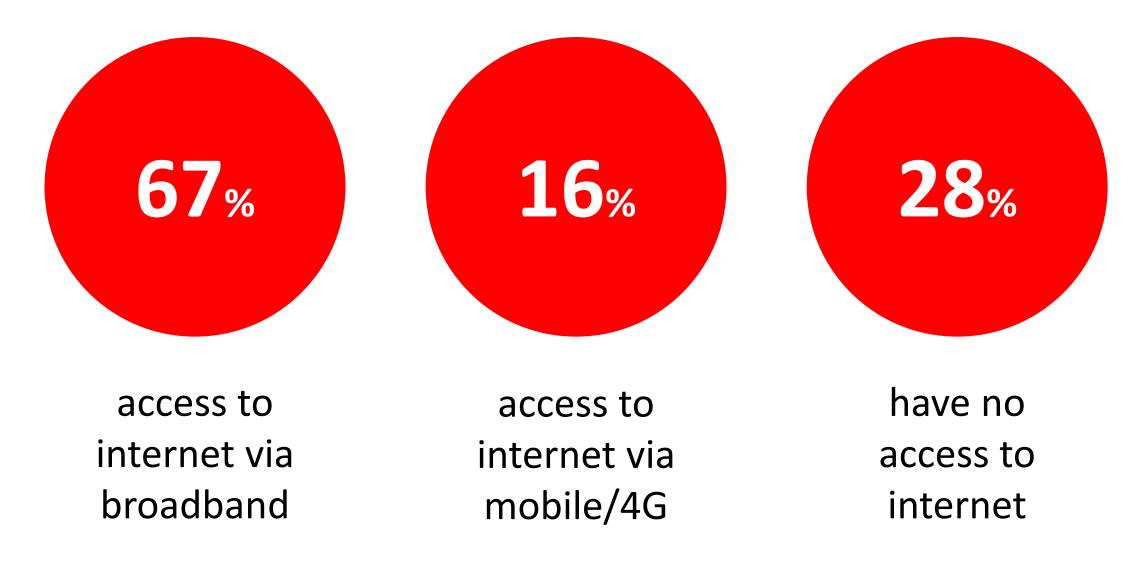


'6 in 10 older people have someone who can regularly help them with technology'

AGEnda Connect Survey (2021)

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internet access in their home



most older people are using technology – phone and apps to remain connected with family, friends and others; which is important but there are still many who remain disconnected

internet access

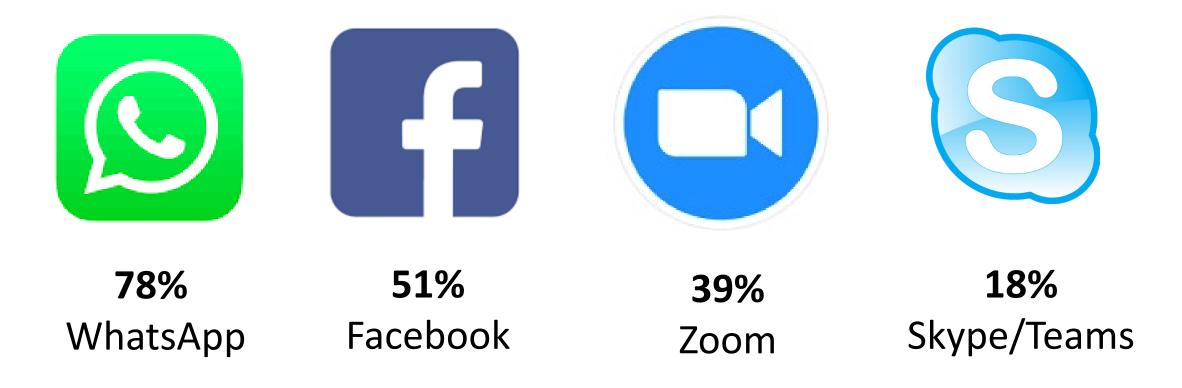
6 out of 10 of those who do not have internet at home can access it through family and friends; with 1 in 5 accessing it via the library

1 in 4 of those without internet access at home (rising to 1 in 3 of females over 80) can't access the internet in anyway



keeping in touch with people

61% of people answered this question, with almost 4 in 5 using WhatsApp and just over half using Facebook. 2 in 5 use zoom, and 1 in 5 use Skype. Some also used FaceTime and Facebook Messenger



Connecting with others is important, and face to face will always be the preferred way for most but there is a growing role for technology to help supplement that and fill in the gaps between face to face meetings

access to a computer in the home

most older people have access to a computer or tablet device in their homes; with 1 in 7 older people have access to both







44% have access to a computer or laptop

37% have access to a computer or laptop

35% have no access to a device



technology support

61% of older people have someone who can help them regularly with technology

141 (39%) people responded indicating they'd like advice or support with the following: 56% with their iPad or computer

38% with keeping safe online

31% with their mobile phone

27% with ordering food or goods online

21% with filling in forms online

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technology areas you would like to know more about

116 people responded, seeking more information as follows









51% help to connect with church, groups or classes 24% help to connect with family and friends **45%** help with health issues **39%** help with making home safer



appendices

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